



Agenda
Thursday, May 9, 2019
9:00 AM – 3:00 PM

Registration

8:00 – 8:50 a.m.

CIP Planning

9:00 – 9:50 a.m.

1 CPE

Speaker: **Pat Walker, Principal Owner, Pat Walker Consulting**

Capital planning is essential for local governments to prioritize future capital needs while integrating it into the community's economic development and strategic plans. By adopting a multi-year Capital Improvement Plan (CIP), citizen needs can be addressed by identifying infrastructure, major equipment, major maintenance repairs and replacement, funding options and operating budget impacts to meet demands for services. This session will cover a high-level overview of the CIP process to implementation.

Capital Assets Through the Eyes of an Auditor

10:00 – 10:50 a.m.

1 CPE

Speakers: **Christopher Goeman, CPA, CGFM Audit Manager, HeinfeldMeech**
Joshua Jumper, CPA, CFM Audit Manager, HeinfeldMeech

Join us as we discuss the key controls over capital assets and Uniform Guidance Considerations. Learn more about the requirements related to capital assets and enjoy general words of wisdom from auditors.

Maximizing Assets/Fleet

11:00 – 11:50 a.m.

1 CPE

Speaker: **Mark Castleton, Program Manager of Strategic Planning Analysis, City of Mesa**

This session will show how the City of Mesa utilizes data from Fleet Services and other departments to determine the cost benefit of repairing/refurbishing a vehicle vs. replacing it with a new vehicle.

Lunch

12:00 – 12:50 p.m.



Grant Management – How to Handle “Free” Money

1:00 – 1:50 p.m.

1 CPE

Speakers: Dawn Jenkins, Senior Budget Analyst, City of Peoria
Mindy Russell, Management and Budget Assistant, City of Peoria

You worked so hard to get that grant – now what? This session will provide pointers on how to manage your grant, and how to best keep track of the financials.

Single Audit/SEFA

2:00 – 2:50 p.m.

1 CPE

Speaker: Brian Hemmerle, CPA, CPE, Senior Manager, Henry & Horne

This session will cover the proper way to prepare a SEFA and how to be in compliance for the single audit.

Training Ends

3:00 p.m.

CPE Forms will be available at the registration desk at the conclusion of the training.